

June 28, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

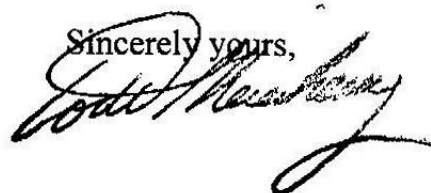
Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Rapid City Area School District 51-4
Limited Tax General Obligation Capital Outlay Certificates, Series 2012B

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,


Todd Meierhenry

TVM:dm
Encl.

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RAPID CITY AREA SCHOOL DISTRICT 51-4
MEADE AND PENNINGTON COUNTIES
LIMITED TAX GENERAL OBLIGATION
CAPITAL OUTLAY CERTIFICATES, SERIES 2012B

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

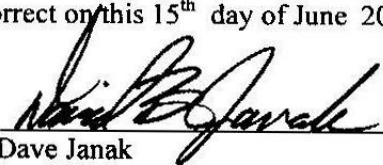
FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Rapid City Area School District 51-4
2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2012B
3. Date of issue: June 15, 2012.
4. Purpose of issue: Proceeds will be used, along with other available funds, for continuing the capital improvement plan for the District facilities. Projects will include, but not be limited to, renovating, rehabilitating and equipping Corral Drive Elementary, and to construct and equip the addition to Rapid City High School and pay the cost of issuing the Certificates.
5. Type of bond: Tax-exempt.
6. Principal amount and denomination of bond: \$12,500,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Certificates, Series 2012B is true and correct on this 15th day of June 2012.

By: 
Its: Business Manager

Form: SOS REC 050 08/84

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\$12,500,000

Rapid City Area School District 51-4, South Dakota

Limited Tax General Obligation Certificates, Series 2012

New Money / Level Debt Service / Final Numbers / Robert W. Baird & Co., Inc.

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/15/2012	-	-	-	-	-
01/01/2013	655,000.00	2.000%	198,222.01	853,222.01	853,222.01
07/01/2013	-	-	175,490.63	175,490.63	-
01/01/2014	505,000.00	2.000%	175,490.63	680,490.63	855,981.26
07/01/2014	-	-	170,440.63	170,440.63	-
01/01/2015	515,000.00	2.000%	170,440.63	685,440.63	855,881.26
07/01/2015	-	-	165,290.63	165,290.63	-
01/01/2016	520,000.00	3.000%	165,290.63	685,290.63	850,581.26
07/01/2016	-	-	157,490.63	157,490.63	-
01/01/2017	530,000.00	3.000%	157,490.63	687,490.63	844,981.26
07/01/2017	-	-	149,540.63	149,540.63	-
01/01/2018	535,000.00	3.000%	149,540.63	684,540.63	834,081.26
07/01/2018	-	-	141,515.63	141,515.63	-
01/01/2019	545,000.00	3.000%	141,515.63	686,515.63	828,031.26
07/01/2019	-	-	133,340.63	133,340.63	-
01/01/2020	560,000.00	3.000%	133,340.63	693,340.63	826,681.26
07/01/2020	-	-	124,940.63	124,940.63	-
01/01/2021	570,000.00	3.000%	124,940.63	694,940.63	819,881.26
07/01/2021	-	-	116,390.63	116,390.63	-
01/01/2022	585,000.00	3.000%	116,390.63	701,390.63	817,781.26
07/01/2022	-	-	107,615.63	107,615.63	-
01/01/2023	600,000.00	3.000%	107,615.63	707,615.63	815,231.26
07/01/2023	-	-	98,615.63	98,615.63	-
01/01/2024	620,000.00	3.000%	98,615.63	718,615.63	817,231.26
07/01/2024	-	-	89,315.63	89,315.63	-
01/01/2025	640,000.00	3.000%	89,315.63	729,315.63	818,631.26
07/01/2025	-	-	79,715.63	79,715.63	-
01/01/2026	660,000.00	3.000%	79,715.63	739,715.63	819,431.26
07/01/2026	-	-	69,815.63	69,815.63	-
01/01/2027	680,000.00	3.000%	69,815.63	749,815.63	819,631.26
07/01/2027	-	-	59,615.63	59,615.63	-
01/01/2028	705,000.00	3.000%	59,615.63	764,615.63	824,231.26
07/01/2028	-	-	49,040.63	49,040.63	-
01/01/2029	730,000.00	3.125%	49,040.63	779,040.63	828,081.26
07/01/2029	-	-	37,634.38	37,634.38	-
01/01/2030	755,000.00	3.125%	37,634.38	792,634.38	830,268.76
07/01/2030	-	-	25,837.50	25,837.50	-
01/01/2031	780,000.00	3.250%	25,837.50	805,837.50	831,675.00
07/01/2031	-	-	13,162.50	13,162.50	-
01/01/2032	810,000.00	3.250%	13,162.50	823,162.50	836,325.00
Total	\$12,500,000.00	-	\$4,127,840.93	\$16,627,840.93	-

Yield Statistics

Bond Year Dollars	\$134,830.56
Average Life	10.786 Years
Average Coupon	3.0615026%
Net Interest Cost (NIC)	3.0309562%
True Interest Cost (TIC)	3.0154745%
Bond Yield for Arbitrage Purposes	2.7485769%
All Inclusive Cost (AIC)	3.0584080%

IRS Form 8038

Net Interest Cost	2.7839399%
Weighted Average Maturity	10.637 Years

File | 2012.sf | Final Numbers / Robert W. | SINGLE PURPOSE | 5/17/2012 | 10:56 AM